

17th October, 2018

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers, Dalal Street,
Mumbai – 400001

Scrip Code: 502180

Subject: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed Scheme of Arrangement between Shree Digvijay Cement Company Limited and its shareholders

Reference: Submission of 'Report on Complaint' in Compliance with SEBI Circular No. CFD/DIL3/CIRJ2017121 dated 10th of March, 2017

Dear Sir,

This is in reference to Application No. 79270 dated 18th May, 2018 ("Application") with respect to the Scheme of Arrangement between Shree Digvijay Cement Company Limited and its shareholders ("the Scheme"), uploaded by the Company on 18th May, 2018 and disseminated by the BSE on 13th June, 2018.

With the Application dated 18th May, 2018, we submitted that the Complaint Report shall be submitted within the prescribed time and in view of that submission, the Company has submitted the Complaint Report on 15th June, 2018, which was within the time limit of our Application date.

However, we came to know that the BSE Limited has disseminated the Scheme on 13th June, 2018 and hence we had once again submitted the Complaint Report indicating NIL complaint vide our submission dated 28th July, 2018 which was within the time limit from the date of dissemination of the Scheme by the BSE Limited.

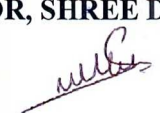
However, with regard to the captioned query, we are enclosing herewith the latest Complaints Report indicating NIL Complaints in compliance with SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 for your kind consideration.

We request you to take the latest complaint report on record and provide the in-principle approval/No Objection Letter for the abovementioned Scheme.

Thanking you,

Yours faithfully,

FOR, SHREE DIGVIJAY CEMENT COMPANY LIMITED


SURESH MEHER

AVP (Legal) and Company Secretary

Encl. as above

Phone: +91 288 234 4272-75

Fax: +91 288 234 4092

SHREE DIGVIJAY CEMENT CO. LTD.

CIN L26940GJ1944PLC000749

Regd. Office Post Digvijaygram

361 140 Jamnagar | Gujarat | INDIA

E-mail: info.sdcl@vcimentos.com

Web: www.digvijaycement.com



Complaint Report**Part-A**

Sr. No.	Particulars	Number
1.	Number of complaints received directly	NIL
2.	Number of complaints forwarded by Stock Exchange (BSE)/SEBI	NIL
3.	Total Number of Complaints/ Comments received (1+2)	NIL
4.	Number of complaint Resolved	NIL
5.	Number of Complaint Pending	NIL

Part-B

Sr. No.	Name of Complainant	Date of Complaint	Status (Resolved/ Pending)
1.	Not Applicable		
2.			
3.			

FOR, SHREE DIGVIJAY CEMENT COMPANY LIMITED**SURESH MEHER**
*AVP (Legal) and Company Secretary***Date: 17th October, 2018****Place: Ahmedabad**

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