

31st December 2025

To,

Chairman Security and Exchange Board of India SEBI Bhavan, C4-A, 'G' Block Bandra Kurla Complex, Bandra(E) Mumbai – 400 051	BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai - 400 001. Scrip ID: 502180
Axis Capital Limited 1st Floor, Axis House, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra	National Stock Exchange of India Limited Listing Department Exchange Plaza, C-1, Block G, Bandra- Kurla Complex, Bandra (E), Mumbai – 400 051. Symbol: SHREDIGCEM

Dear Sir/Madam,

Sub.: Written reasoned recommendations on the open offer provided by the Committee of Independent Directors to the public shareholders of Shree Digvijay Cement Company Limited pursuant to Regulation 26(7) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations 2011("SEBI SAST Regulations")

This is with reference to the open offer made by India Resurgence Fund – Scheme 1 ("Acquirer 1"), India Resurgence Fund 2 – Scheme 2 ("Acquirer 2") and India Resurgence Fund 2 – Scheme 4 ("Acquirer 3") (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as "Acquirers") through Axis Capital Limited (the "Manager to the Offer") to acquire up to 3,85,43,837 fully paid up equity shares of a face value of Rs. 10 (Rupees Ten) each ("Equity Shares") at a price of Rs. 92.20 per Equity Share from the public equity shareholders of Shree Digvijay Cement Company Limited (the "Target Company") under Regulation 26(7) of SEBI SAST Regulations.

In this regard, we enclose herewith the copy of the newspaper advertisement dated 31st December, 2025, containing reasoned recommendations of the Committee of Independent Directors ("CoID") of the Target Company on the open offer, as published in the following newspapers:

1. Financial Express -English Daily (All editions)
2. Jansatta – Hindi Daily (All editions)
3. Navshakti – Marathi Daily (Mumbai edition)
4. Nobat -Gujarati Daily (Jamnagar edition)



Written reasoned recommendations of CoID of the Company on the open offer is also available on the Target Company's website at www.digvijaycement.com.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For Shree Digvijay Cement Company Limited



Suresh Meher

Sr. VP (legal) & Company Secretary
ACS 16938



Encl.: As-above

बैंक ऑफ महाराष्ट्र
Bank of Maharashtra
बँक ऑफ महाराष्ट्र

Corporate Office: 134/1, Mont Claire, Baner-Pashan Link Road, Pashan, Pune- 411021 Tel.: 020 71658139

Email: investor_services@mahabank.co.in
Website: www.bankofmaharashtra.bank.in

SPECIAL WINDOW FOR RE-LODGE OF TRANSFER REQUESTS OF PHYSICAL SHARES

Pursuant to the SEBI Circular No. SEBI/HO/MIRSD/MIRSD-PoD/P/ CIR/2025/97 dated July 02, 2025, all shareholders are hereby informed that the special window for re-lodgement of transfer deeds is opened for a period of six months from July 07, 2025 to January 06, 2026.

This facility is available for transfer deeds lodged prior to April 1, 2019 and which were rejected / returned / not attended due to deficiency in the documents / process / otherwise.

During this period, the securities that are re-lodged for transfer after rectification of errors (including those requests that are pending with the Bank / Registrar and Share Transfer Agent (RTA), as of July 02, 2025) will be issued only in demat mode, once all the documents are found in order by RTA.

Investors may submit their request with the Registrar & Share Transfer Agent (RTA) of the Bank:

MCS Share Transfer Agent Ltd.
3B3, 3rd Floor, Gundecha Onclave, Kherani Road, Sakinaka, Andheri (E), Mumbai - 400072
Phone: 022-28516021-22 / 46049717
E-mail: mparase@mcsregistrars.com
Website: www.mcsregistrars.com

The lodger must have a demat account and provide its Client Master List (CML), along with the transfer documents and Share Certificate, while re-lodging their transfer request with the RTA. Due process shall be followed for such transfer-cum-demat requests.

All the concerned shareholders are requested to take note of the same and to submit their request by January 06, 2026.

For Bank of Maharashtra
Sd/-
(Vishal Sethia)
Company Secretary

Date: 30.12.2025
Place: Pune

SMT ENGINEERING LIMITED
(Formerly known as Adash Mercantile Limited)
CIN: L33120MP1992PLC080093

Regd. Office: Plot No. 23 D Sector A Sanwer Road Industrial Area, Near Parle G Biscuit Factory, Indore - 452015 Madhya Pradesh, India.
Email Id: compliance@saimachinetools.com | **Website:** www.smtel.in | **Contact Details** +91 9109197950

CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

Members of SMT Engineering Limited ("the Company") are hereby informed that reference is made to the Notice dated 13th November, 2025 convening the Extraordinary General Meeting ("EGM") of the Company ("EGM Notice"), scheduled to be held on Tuesday, 06th January, 2026 at 12:30 P.M. (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), without physical attendance of Members, to transact the businesses as set out therein.

The said EGM Notice was dispatched to all Members of the Company on 12th December, 2025, in due compliance with the provisions of the Companies Act, 2013 ("the Act"), the rules framed thereunder, and applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI") (collectively referred to as "the Circulars").

Members are further informed that the Company has filed applications with the Stock Exchanges seeking in-principle approval for the proposed issuance of 15,50,000 equity shares of the Company on a preferential basis, to the non-promoters for consideration in cash, for which approval of the Members is being sought. Subsequently, the Company has received certain observations from the Bombay Stock Exchange ("BSE").

Accordingly, this Corrigendum to the EGM Notice ("Corrigendum") has been issued and the electronically dispatched on 30 December, 2025 to the Members of the Company whose email addresses are registered with the Company and/or Depository Participant(s). The Corrigendum provides certain clarifications, modifications, and updates to the explanatory statement of Item No. 02 of the EGM Notice, pursuant to the observations received from the BSE, and in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), the applicable provisions of the Act, the rules made thereunder, and the circulars issued by the MCA.

As Members are aware, the Company is providing remote e-voting facility to enable them to cast their votes on all resolutions proposed at the EGM. In the interest of facilitating informed decision making, whether through remote e-voting or during the EGM via VCOAVM, the Company considers it appropriate to bring to the attention of Members the updated factual position through this Corrigendum.

This Corrigendum shall form an integral part of the original EGM Notice and is to be read in conjunction therewith. All other contents of the EGM Notice, save and except as amended or clarified through Corrigendum issued by the Company, shall remain unchanged.

Members are requested to kindly note that Corrigendum shall be read in conjunction with the original EGM Notice while exercising their voting rights. The Corrigendum is available on the website of the Stock Exchange, BSE Limited ("BSE") at www.bseindia.com and on the website of the Company at www.smtel.in and on CDSL website at www.evotingindia.com.

By order of the Board
SMT Engineering Limited

Sd/-
Mohd Shanawaz Shekh
(Company Secretary & Compliance Officer)

Date: 30.12.2025
Place: Indore (M.P.)

EXIT OFFER PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF
PEBCO MOTORS LIMITED
CIN: L67120WB1971PLC029802
Registered Office: 8A, Monalisa, 17 Carnac Street, Kolkata - 700 017
Phone: +91 (033) 4602 5592; **Email:** ro@pebcmotors.com; **Website:** www.pebcmotors.com

This Exit Offer Public Announcement dated ("Exit Offer PA 5") is being issued by SKP Securities Limited ("Manager to the Exit Offer") for and on behalf of Mr. Kishan N. Parikh ("the Promoter Acquirer" / "Acquirer") of Pecco Motors Limited ("PML" / "the Company") to the remaining Public Shareholders ("Residual Public Shareholders") of the Company pursuant to Regulation 27(1)(a) of Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") read with exemption granted by Securities and Exchange Board of India ("SEBI") pursuant to Regulation 42 of SEBI Delisting Regulations, vide their letter reference no. SEBI/HO/CFD/DCR2/P/OW/2023/45507/1 dated November 13, 2023 ("Exemption Letter") in accordance with terms and conditions set out in the Exit Letter of Offer dated September 02, 2024 ("Exit LOF").

This Exit Offer PA 5 is in continuation to and should be read in conjunction with the Exit LOF. Capitalized terms used but not defined in this Exit Offer PA 5 shall have the same meaning assigned to them in the Exit LOF.

- DATE OF DELISTING**
The Calcutta Stock Exchange Limited ("CSE") vide its letter reference no. CSE/LD/16367/2024 dated August 29, 2024 has informed that the equity shares of the Company have been delisted from CSE effective from August 30, 2024 ("Delisting Date").
- INVITATION TO RESIDUAL PUBLIC SHAREHOLDERS TO AVAIL THE EXIT OFFER**
 - A separate Exit LOF along with Exit Offer Application Form containing the terms and conditions for participation of the Residual Public Shareholders during the period of two year starting from the date of delisting i.e., from Monday, September 02, 2024 to Tuesday, September 01, 2026 (both days inclusive) ("Exit Period") has already been dispatched on September 02, 2024 by the Acquirer to the Residual Public Shareholders whose names appears in the register of members as on Friday, August 30, 2024. The Residual Public Shareholders are requested to avail the Exit Offer by tendering their equity shares at Rs. 411.80/- (Rupees Four Hundred Eleven and Eighty Paise) per equity share ("Exit Price") during the Exit Period, by submitting the required documents to the Company as set out in Exit LOF.
 - In the event if the Residual Public Shareholders do not receive or misplace the Exit LOF, they may obtain a copy by writing to the Company with the envelope marked "PML - EXIT OFFER". A soft copy of the Exit LOF along with Exit Offer Application Form can be downloaded from the website of the Company i.e., www.pebcmotors.com or the website of the Manager to the Exit Offer i.e., www.skpsecurities.com.
 - For the quarter ended November 30, 2025, follow up communication to the Residual Public Shareholders has been sent on December 30, 2025 by email / ordinary post / speed post / registered post in terms of Regulation 27(1)(b) of SEBI Delisting Regulations.
- PAYMENT OF CONSIDERATION TO RESIDUAL PUBLIC SHAREHOLDERS**
Subject to fulfillment of the terms and conditions mentioned in the Exit LOF, the Acquirer intends to make payment on a monthly basis, within 10 working days at the end of the calendar month in which equity shares have been validly tendered ("Monthly Payment Cycle"). Payments will be made only to those Residual Public Shareholders who have validly tendered their equity shares by following the instructions as set out in the Exit LOF and Exit Offer Application Form. The Acquirer reserves the right to make payment earlier.
If any Residual Public Shareholders have any query with regard to the Exit Offer/Exit Period, they may contact the Manager to the Exit Offer or the Company. All other terms and conditions of the Exit Offer as set forth in the Exit Offer PA and Exit LOF shall remain unchanged.

MANAGER TO THE EXIT OFFER :

SKP SECURITIES LIMITED
CIN: L74140WB1990PLC049032
SEBI REGN. NO: INM000012670
Validity Period: Permanent
Contact Person: Anup Kumar Sharma / Alka Khetawat
Address: 1702-03, BioWonder, 789 Anandapur, E M Bypass, Kolkata - 700 107
Tel No.: +91 33 6677 7000; **Email:** contact@skpsecurities.com; **Website:** www.skpsecurities.com

Sd/-
Kishan N. Parikh
(Promoter Acquirer)
Date: December 31, 2025
Place: Jamshedpur

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

PUBLIC ANNOUNCEMENT



DEEPA JEWELLERS LIMITED

Our Company was originally incorporated as 'Deepa Jewellers Private Limited' a private limited company under the Companies Act, 2013 pursuant to a certificate of incorporation dated May 5, 2016, issued by the Registrar of Companies, Central Registration Centre. Our Company was subsequently converted from a private limited company to a public limited company pursuant to a special resolution passed by our Shareholders on September 1, 2025, and the name of our Company was changed to Deepa Jewellers Limited. A fresh certificate of incorporation dated September 15, 2025, was issued by the Registrar of Companies, Central Processing Centre, pursuant to the change of name of our Company on conversion to a public limited company. For further details relating to the changes in name and registered office of our Company, see "History and Certain Corporate Matters" on page 227 of the Draft Red Herring Prospectus dated December 29, 2025 ("DRHP").

Corporate Identity Number: U74999TG2016PLC109435
Registered Office: Ground floor and first floor, door no. 3-6-343 & 344, Basheerbagh, Himayathnagar, Hyderabad-500029, Telangana, India. **Telephone:** + 91 76809 62117; **Website:** www.deepajewel.com
Contact person: Vandana Modani, Company Secretary and Compliance Officer; **E-mail:** cs@deepajewel.com

OUR PROMOTERS: ASHISH AGARWAL, SEEMA AGARWAL AND DEV AGARWAL

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF DEEPA JEWELLERS LIMITED ("OUR COMPANY") OR THE "ISSUER" FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[•] MILLION ("OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES AGGREGATING UP TO ₹2,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 11,848,340 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION (THE "OFFER FOR SALE"), COMPRISING OF UP TO 5,924,170 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY ASHISH AGARWAL AND UP TO 5,924,170 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION BY SEEMA AGARWAL (COLLECTIVELY THE "PROMOTER SELLING SHAREHOLDERS"). THE OFFER WILL CONSTITUTE [•]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

THE FACE VALUE OF OUR EQUITY SHARE IS ₹2 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), AND IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND IN [•] EDITIONS OF [•] (A TELUGU DAILY NEWSPAPER, TELUGU BEING THE REGIONAL LANGUAGE OF TELANGANA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SEBI ICDR REGULATIONS.

In case of force majeure, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice/ press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs"), and such portion, the "QIB Portion", provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"), out of 40.00% of the Anchor Investor Portion will be reserved for allocation in the following manner: (i) 33.33% to domestic Mutual Funds, and (ii) 6.67% to life insurance companies and pension funds, subject to valid Bids having been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds or at above the price at which Equity Shares has been allocated to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of an under-subscription in the portion reserved for life insurance companies and pension funds, the allocation shall be made to domestic Mutual Funds, subject to valid Bids being received at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹20 million and up to ₹1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount (ASBA) process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 375 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated December 29, 2025 with Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on December 29, 2025.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com respectively where the equity shares are proposed to be listed, the websites of the Book Running Lead Managers ("BRLMs"), i.e., Emkay Global Financial Services Limited at www.emkayglobal.com and Valmiki Leela Capital Private Limited at www.valmikiileela.com and the website of our Company at www.deepajewel.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and Stock Exchanges, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the Offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares of face value of ₹2 each in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 30 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 227 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 88 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
 Emkay Global Financial Services Limited Address: The Ruby, 7 th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028, Maharashtra, India Tel.: +91 22 6612 1212 E-mail: qipo@emkayglobal.com Investor grievance e-mail: ibg@emkayglobal.com Website: www.emkayglobal.com Contact person: Vimal Maniyar / Pooja Saravankar SEBI registration number: INM000011229	 Valmiki Leela Capital Private Limited Address: 5 th Floor, A-506, Times Square Arcade-II, Nr. Avalon Hotel, Opp. Manan Party Plot, Bodakdev, Thaltej, Ahmedabad - 380059, Gujarat, India Telephone: +91 79 650 90099 E-mail: deepa.ipo@valmikiileela.com Investor grievance e-mail: ig@valmikiileela.com Website: www.valmikiileela.com Contact Person: Khush Joshipura / Shravan Suthar SEBI registration number: INM000013341	 Bigshare Services Pvt. Ltd. Bigshare Services Private Limited Address: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, Maharashtra, India Telephone: +91 22 6263 8200 E-mail: ipo@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact person: Babu Raphael C SEBI registration number: INR000001385
COMPANY SECRETARY AND COMPLIANCE OFFICER		
Vandana Modani, Company Secretary and Compliance Officer, Deepa Jewellers Limited Ground floor and first floor, door no. 3-6-343 & 344, Basheerbagh, Himayathnagar, Hyderabad-500029, Telangana, India. Telephone: +91 76809 62117; E-mail: cs@deepajewel.com ; Website: www.deepajewel.com		
All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.		
For DEEPA JEWELLERS LIMITED On behalf of the Board of Directors		Sd/- Vandana Modani Company Secretary and Compliance Officer

DEEPA JEWELLERS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated December 29, 2025 with SEBI and the Stock Exchanges on December 29, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, on the websites of the BRLMs, i.e., Emkay Global Financial Services Limited at www.emkayglobal.com and Valmiki Leela Capital Private Limited at www.valmikiileela.com and on the website of our Company at www.deepajewel.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 30 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

CONCEPT

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

For and on behalf of the Committee of Independent Directors of
Shree Digvijay Cement Company Limited

Sd/-
Mahesh Gupta
Chairperson - Committee of Independent Directors
DIN: 00046810
Place: Mumbai
Date: December 30, 2025



आई.डी.बी.आई बैंक लिमिटेड, एन.पी.ए. प्रबंधन समूह,
आईडीबीआई बैंक लिमिटेड, एनपीए प्रबंधन समूह, आईवीयू गिप्ट सिटी शाखा,
आईएफएससी बैंकिंग इकाई, इकाई संख्या 1402, 14वीं मंजिल, सिग्नेचर टॉवर,
ब्लॉक 13, रोड-आईसी, ज़ोन-1, गिप्ट एसईजेड, गिप्ट सिटी,
गांधीनगर पिन: 382355, गुजरात | टेलीफोन: 079-66759928/079-66759930 |

रामपुरा रोड, गॉव बसाई दारापुर, दिल्ली स्थित गोल्डन पार्क नामक कॉलोनी में
स्थित अचल संपत्ति की विक्री हेतु विक्री सूचना

वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत अचल आस्तियों की विक्री के लिए ई-नीलामी विक्री सूचना, प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 8(6) के प्रावधान के साथ पढ़ें।

इसके द्वारा आम जनता को और विशेष रूप से उधारकर्ता (ऋणकर्ताओं) और गारंटीकर्ता (गारंटरों) को सूचित किया जाता है कि नीचे वर्णित अचल संपत्ति, जो सुरक्षित लेनदार के पास बंधक/प्रभारित है, जिसका भौतिक कब्जा आईडीबीआई बैंक लिमिटेड के प्राधिकृत अधिकारी, सुरक्षित लेनदार द्वारा ले लिया गया है। यह अचल संपत्ति 12,869,299.20 अमेरिकी डॉलर (केवल बारह मिलियन आठ सौ उनसठ हजार दो सौ न्यान्ववे डॉलर और बीस सेंट) की वसूली के लिए "जहां है जैसी है", "जो है जैसी है" और "जो कुछ भी है" के आधार पर 17 जनवरी, 2026 को बेची जाएगी। आईडीबीआई बैंक लिमिटेड द्वारा उक्त राशि तथा 01 सितंबर 2018 से प्रभावी व्याज की वसूली के साथ कीमत, शुल्क, आकस्मिक सर्वे की भी वसूली मेसर्स क्वालिटी डेवरी प्रोडक्ट्स एफजेडई (केंडीपीचक) (प्रधारकर्ता) और श्री संजय दीगरा, पुत्र श्री जेआर दीगरा (बंधककर्ता) से की जाएगी। आरंभित मूल्य 09,25,27,910/- रुपये (नौ करोड़ पच्चीस लाख सत्ताईस हजार नौ सौ दस रुपये मात्र) होगा और अग्रिम राशि 92,52,791/- रुपये (बासी लाख बावन हजार सात सौ सत्तावन रुपये मात्र) होगी।

संपत्ति का विवरण
बैंक संपत्ति आईडी (https://baanknet.com): IBKL400090813512
 नगरपालिका संख्या इड्यूजेटेड 35-ए वाली संपत्ति का वह समस्त भाग जिसका क्षेत्रफल 19 बिस्वा अर्थात 950 वर्ग गज है, जिसका खसरा संख्या 4072/243, 4071/243, 4070/243 और 4069/243 है, जो रामपुरा रोड, गॉव बसाई दारापुर, दिल्ली-110015 पर गोल्डन पार्क नामक कॉलोनी में स्थित है और इसकी सीमाएं इस प्रकार हैं:

पूर्व में: सड़क मार्ग से
 पश्चिम पर: दूसरी की संपत्ति
 उत्तर में: अशोक कुमार जैन की संपत्ति पर
 दक्षिण की ओर: दूसरी की संपत्ति

इसके साथ ही उस जगह पर स्थित सभी भवन और संरचनाएं तथा उस जमीन से जुड़े सभी संबंध एवं मशीनरी भस्ववा कोई भी चीज, जो स्थायी रूप से जमीन से जुड़ी हुई है।

विक्री के विस्तृत नियमों और शर्तों के लिए कृपया आईडीबीआई बैंक लिमिटेड, सुरक्षित ऋणदाता की वेबसाइट अर्थात www.idbi.com और <https://baanknet.com> पर रिए गए लिंक को देखें।

दिनांक: 31.12.2025
स्थान: आईवीयू गिप्ट सिटी, गांधीनगर, गुजरात

हस्ताक्षर
अधिकृत अधिकारी
 आईडीबीआई बैंक लिमिटेड

प्रारूप संख्या आनुपसनी-26
(निपटन) नियमावली, 2014 के नियम 30 के अनुसूचन में)

बनर्क में चर्चित संपत्ति का वह समस्त भाग जिसका क्षेत्रफल 19 बिस्वा अर्थात 950 वर्ग गज है, जिसका खसरा संख्या 4072/243, 4071/243, 4070/243 और 4069/243 है, जो रामपुरा रोड, गॉव बसाई दारापुर, दिल्ली-110015 पर गोल्डन पार्क नामक कॉलोनी में स्थित है और इसकी सीमाएं इस प्रकार हैं:

पूर्व में: सड़क मार्ग से
 पश्चिम पर: दूसरी की संपत्ति
 उत्तर में: अशोक कुमार जैन की संपत्ति पर
 दक्षिण की ओर: दूसरी की संपत्ति

इसके साथ ही उस जगह पर स्थित सभी भवन और संरचनाएं तथा उस जमीन से जुड़े सभी संबंध एवं मशीनरी भस्ववा कोई भी चीज, जो स्थायी रूप से जमीन से जुड़ी हुई है।

विक्री के विस्तृत नियमों और शर्तों के लिए कृपया आईडीबीआई बैंक लिमिटेड, सुरक्षित ऋणदाता की वेबसाइट अर्थात www.idbi.com और <https://baanknet.com> पर रिए गए लिंक को देखें।

दिनांक: 31.12.2025
स्थान: आईवीयू गिप्ट सिटी, गांधीनगर, गुजरात

हस्ताक्षर
अधिकृत अधिकारी
 आईडीबीआई बैंक लिमिटेड

7वीं सार्वजनिक सूचना

फाइनेंशियल एक्सप्रेस और जनसत्ता में जुलाई-2024 में प्रकाशित इसी तरह के सार्वजनिक नोटिस के क्रम में, मेरे मुबकिल मैसर्स किसान पेट्रो ऑयल्स (पी) लिमिटेड की ओर से, आम जनता को सूचित किया जाता है कि मैसर्स ओमेगा एक्सपोर्टर्स (प्रा.) लिमिटेड से संबंधित संपत्ति संख्या 1) 7 वीं एंड सी, उद्योग केंद्र, जीएनआईडीए, जीबी, नगर, यूपी और 2) डी-10, एनडीएसई-11, नई दिल्ली, जो श्री एचएस ग्रोवर के स्वामित्व में हैं, को फिर से **पंजाब एंड सिंध बैंक**, समवर्त, पहली मंजिल, एनबीसीसी बिल्डिंग, ब्लॉक-3, ईस्ट किदवई नगर, नई दिल्ली-23 द्वारा उनके सार्वजनिक नोटिस दिनांक 12.12.2025 के अनुसार, फाइनेंशियल एक्सप्रेस और जनसत्ता में प्रकाशित करके अवैध रूप से 18.01.2026 को निर्धारित ई-नीलामी के लिए रखा गया है। आम जनता को सावधान किया जाता है कि **उक्त बैंक के पास कोई भौतिक कब्जा नहीं है और न बंधक रखने की कोई अनुमति नहीं है**, मैसर्स किसान पेट्रो ऑयल्स (प्रा.) लिमिटेड की कथित देनदातियों के संबंध में उक्त संपत्ति के खिलाफ कोई कथित कानूनी प्रभार नहीं है। मई-2023 में बैंक ने जिला मजिस्ट्रेट, जीबी नगर के कार्यालय से 7 वीं एंड सी, उद्योग केंद्र से संबंधित सरफेसी अधिनियम की धारा 14 के तहत अपना आवेदन वापस ले लिया है, जब यह पाया गया कि बैंक ने **फर्जी और जाली बंधक** अनुमति दायर की है और बैंक के खिलाफ जिला मजिस्ट्रेट के कार्यालय द्वारा आपराधिक मामला दर्ज किया जा सकता है। उक्त बैंक 2016 से आज तक सरफेसी अधिनियम के तहत उपरोक्त संपत्तियों का भौतिक कब्जा लेने में तीन बार बुरी तरह और कानूनी रूप से विफल रहा है। मामला न्यायालय में विचाराधीन है। बैंक की अवैध कार्रवाइयों पर **माननीय डीआरटी, नई दिल्ली** द्वारा पहले ही रोक लगा दी गई है, ताकि 33 करोड़ रुपये के कथित एनपीए दावे और उधारकर्ता के 97 करोड़ रुपये के प्रति-दावे पर एक साथ निर्णय होने तक कोई भी वसूली कार्रवाही न की जा सके। यदि कोई व्यक्ति माननीय डीआरटी, नई दिल्ली द्वारा पारित मामलों में दिनांक 21.03.2022 के पूर्ण स्थगन आदेश (7वीं और सी के संबंध में) और दिनांक 11.04.2022 के पूर्ण स्थगन आदेश के बावजूद ऊपर उल्लिखित संपत्तियों की बिक्री-खरीद में लिप्त होता है, जो बैंक को (डी-10, एनडीएसई-11, नई दिल्ली) का कब्जा लेने से रोकता है, तो वह / कोई भी संस्था न्यायालय की अवमानना के साथ-साथ अन्य कानूनों, सिविल या आपराधिक के तहत दंडित होने के लिए उत्तरदायी होगी। माननीय डीआरटी, नई दिल्ली द्वारा पारित दिनांक 21.03.2022 और 11.04.2022 के आदेशों द्वारा दोनों संपत्तियों पर बैंक का प्रतीकात्मक कब्जा रद्द कर दिया गया है, और मौजूदा वैधानिक बाध्यकारी आरबीआई दिशानिर्देशों और माननीय सर्वोच्च न्यायालय के निर्देशों के अनुसार, बैंक बिना भौतिक कब्जे के और बोली लगाने वाले को संपत्ति के बारे में सभी भौतिक तथ्यों, यानी ऋणभार आदि का खुलासा किए बिना संकटग्रस्त संपत्तियों की गुप्त / प्रकट नीलामी नहीं कर सकता है। बैंक ने जानबूझकर अपने सार्वजनिक नोटिस में इन सभी **उपरोक्त तथ्यों / कानूनी खामियों को छिपाते हुए** उक्त संपत्ति की **"जैसी है जहाँ है", "जैसी है जो है"** और **"जो कुछ भी है"** के आधार पर ई-नीलामी की है, जिसके कारण अपरिहार्य रूप से कई मुकदमेबाजी होगी।

पिछले नीलामी-खरीदार ने पहले ही बैंक के खिलाफ अपने जमा किए गए पैसे को जब्त करने के लिए टीएसए / 04 / 2024 डीआरटी, नई दिल्ली दायर कर दिया है।

इसलिए, जनता को चेतावनी दी जाती है और सूचित किया जाता है कि 09.01.2026 को सुबह 11:30 बजे से दोपहर 12:30 बजे के बीच निर्धारित इस ई-नीलामी के माध्यम से उपरोक्त संपत्ति का सौदा करने वाला कोई भी व्यक्ति अपने जोखिम, लागत और जोखिम पर ऐसा करेगा।

दिनांक: 29.12.2025

अजय कुमार पोरवाल (एडवोकेट)
 196—जे, दूसरा तल, रमेश मार्केट, ईस्ट ऑफ कैलाश, नई दिल्ली-110065

SHREE DIGVIJAY CEMENT COMPANY LIMITED

Registered Office: Digvijaygram via Jammagar, Jammagar, Gujarat, 361140 India; TEL: 0288-2344272/75; FAX: 0288-2344092; WEBSITE: www.digvijaycement.com; EMAIL ID: investors.sdcc@digvijaycement.com; Corporate Identification Number: L26940GJ1944PLC000749

Recommendations of the Committee of Independent Directors ("IDC") of Shree Digvijay Cement Company Limited ("Target Company") on the Open Offer (as defined below) by India Resurgence Fund – Scheme 1 ("Acquirer 1"), India Resurgence Fund 2 – Scheme 2 ("Acquirer 2") and India Resurgence Fund 2 – Scheme 4 ("Acquirer 3") (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as "Acquirers") to the Public Shareholders (as defined in the Letter of Offer dated December 26, 2025 ("LOF") of the Target Company, under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations").

1	Date	December 30, 2025
2	Name of the Target Company (TC)	Shree Digvijay Cement Company Limited
3	Details of the Offer pertaining to TC	The open offer is being made by the Acquirers for acquisition of up to 3,85,43,837 (three crores eighty five lakhs forty three thousand eight hundred thirty seven) fully paid-up equity shares having face value of INR 10/- (Indian Rupees ten only) ("Equity Shares"), representing 26.00% (twenty six percent) of the Expanded Share Capital (as defined in the LOF) from the Public Shareholders of the Target Company ("Open Offer"), at a price of INR 92.20/- (Indian Rupees ninety two and twenty paise only) per Equity Share ("Offer Price"). The public announcement dated September 04, 2025 ("PA"), the detailed public statement published on September 11, 2025 ("DPS"), the corrigendum to the DPS published on December 18, 2025 ("Corrigendum"), the draft letter of offer dated September 17, 2025 ("DLOF"), and the LOF have been issued by Axis Capital Limited, the Manager to the Open Offer, on behalf of the Acquirers.
4	Name(s) of the acquirer	Acquirer 1: India Resurgence Fund – Scheme 1 Acquirer 2: India Resurgence Fund 2 – Scheme 2 Acquirer 3: India Resurgence Fund 2 – Scheme 4
5	Name of the Manager to the offer	Axis Capital Limited 1st Floor, Axis House, P. B. Marg, Worli, Mumbai - 400 025, Maharashtra, India. Tel: +91 22 4325 2183; Fax: +91 22 4325 3000 E-mail: digvijaycement.openoffer@axiscap.in Contact Person: Pratik Pednekar SEBI Registration No.: INM000012029
6	Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)	(a) Mr. Mahesh Gupta - Chairperson; (b) Ms. Mitu Samamath Jha - Member; and (c) Mr. Satish Kulkarni - Member. All members of the IDC were present at the meeting and the recommendations were approved unanimously by them.
7	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any	All the members of the IDC are non-executive independent directors on the Board of the Target Company. None of the members of the IDC hold any Equity Shares/ securities of the Target Company. None of the members of the IDC have entered into any contract or have any relationship with the Target Company, except as directors on the Board of the Target Company or as members/ chairperson of committees of the Board of the Target Company.
8	Trading in the Equity shares/ other securities of the TC by IDC Members	None of the members of the IDC has traded in any of the Equity Shares/ securities of the Target Company during the: (a) 12 month period preceding the date of the PA; and (b) period from the date of the PA and till the date of this recommendation.
9	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any	None of the members of the IDC: (a) are directors on the boards of the Acquirers; (b) hold any equity shares or other securities of the Acquirers; and (c) have any contracts / relationship with the Acquirers.
10	Trading in the Equity shares/ other securities of the acquirer by IDC Members	The Acquirers, being schemes of their respective trusts, do not have any share capital and are not listed on any stock exchanges in India or abroad. Accordingly, none of the members of the IDC have traded in any of the equity shares/ securities of the Acquirers during the: (a) 12 months period preceding the date of the PA; and (b) period from the date of the PA and till the date of this recommendation.
11	Recommendation on the Open offer, as to whether the offer is fair and reasonable	Based on a review of the relevant information (as set out in the summary of reasons for recommendation below), the IDC is of the opinion that the Offer Price of INR 92.20/- (Indian Rupees ninety two and twenty paise only) per Equity Share is in accordance with the applicable regulations of the SEBI (SAST) Regulations and appears to be fair and reasonable.
12	Summary of reasons for recommendation	The IDC has perused the PA, DPS, DLOF, Corrigendum and LOF issued by the Manager to the Open Offer on behalf of the Acquirers, in connection with the Open Offer. IDC has also perused the valuation report dated December 29, 2025 of the Equity Shares of the Target Company prepared by Beeline Capital Advisors Private Limited, SEBI Registered Category I Merchant Banker, pursuant to Regulation 8(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The recommendation of the IDC set out in the paragraph above is based on the following: (a) The Offer Price is in accordance with Regulation 8(2) of the SEBI (SAST) Regulations; (b) The Offer Price is higher than the highest negotiated price for acquisition of Equity Shares by the Acquirers i.e., INR 86.70/- (Indian Rupees eighty six and seventy paise only) per Equity Share; and (c) The Equity Shares of the Target Company are frequently traded in terms of Regulation 2(f)(ii) of the SEBI (SAST) Regulations. The Offer Price is higher than the volume-weighted average market price of the Equity Shares during the period of 60 (sixty) trading days immediately preceding the date of the PA, as traded on the National Stock Exchange of India Limited ("NSE") (the stock exchange with maximum volume of trading during such period), i.e., INR 91.96/- (Indian Rupees ninety one and ninety six paise only) per Equity Share. This is an Open Offer for acquisition of publicly held Equity Shares. The Public Shareholders have an option to tender the Equity Shares held by them or remain Public Shareholders in the Target Company. The Public Shareholders of the Target Company are advised to independently evaluate the Open Offer and the market performance of the Target Company's scrip and take an informed decision about tendering the Equity Shares held by them in the Open Offer. This statement of recommendation will be available on the website of the Target Company at www.digvijaycement.com .
13	Disclosure of the Voting Pattern	The recommendations were unanimously approved by the members of IDC.
14	Details of Independent Advisors, if any.	Beeline Capital Advisors Private Limited, SEBI Registered Cat I Merchant Banker SEBI Registration No: INM000012917 Address: B/1311-1314, Ship Corporate Park, Near Rajpath Club, Rajpath Rangoli Road, Sarkhej - Gandhinagar Hwy, Ahmedabad, Gujarat 380054
15	Any other matter(s) to be highlighted	The IDC would like to draw attention to the closing market price of the Equity Shares on BSE Limited and NSE as on December 29, 2025, being INR 91.08 per Equity Share and INR 91.04 per Equity Share, respectively, which is lower than the Offer Price.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

For and on behalf of the Committee of Independent Directors of Shree Digvijay Cement Company Limited
 Sd/-
Mahesh Gupta
 Chairperson - Committee of Independent Directors
 DIN: 00046810

Place: Mumbai
 Date: December 30, 2025

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS"). NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS

PUBLIC ANNOUNCEMENT



Our Company was originally incorporated as 'Deepa Jewellers Private Limited' a private limited company under the Companies Act, 2013 pursuant to a certificate of incorporation dated May 5, 2016, issued by the Registrar of Companies, Central Registration Centre. Our Company was subsequently converted from a private limited company to a public limited company pursuant to a special resolution passed by our Shareholders on September 1, 2025, and the name of our Company was changed to Deepa Jewellers Limited. A fresh certificate of incorporation dated September 15, 2025, was issued by the Registrar of Companies, Central Processing Centre, pursuant to the change of name of our Company on conversion to a public limited company. For further details relating to the changes in name and registered office of our Company, see "History and Certain Corporate Matters" on page 227 of the Draft Red Herring Prospectus dated December 29, 2025 ("DRHP").

Corporate Identity Number: U49999TG2016PLC109435
Registered Office: Ground floor and first floor, door no. 3-6-343 & 344, Basheerbagh, Himayathnagar, Hyderabad-500029, Telangana, India. **Telephone:** + 91 76809 62117. **Website:** www.deepajewel.com
Contact person: Vandana Modani, Company Secretary and Compliance Officer; E-mail: cs@deepajewel.com

OUR PROMOTERS: ASHISH AGARWAL, SEEMA AGARWAL AND DEV AGARWAL

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹2 EACH ("EQUITY SHARES") OF DEEPA JEWELLERS LIMITED ("OUR COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION ("OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO ₹[●] EQUITY SHARES AGGREGATING UP TO ₹2,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 11,848,340 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION (THE "OFFER FOR SALE"), COMPRISING OF UP TO 5,924,170 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY ASHISH AGARWAL AND UP TO 5,924,170 EQUITY SHARES AGGREGATING UP TO ₹[●] MILLION BY SEEMA AGARWAL (COLLECTIVELY THE "PROMOTER SELLING SHAREHOLDERS"). THE OFFER WILL CONSTITUTE [●] OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL. THE FACE VALUE OF OUR EQUITY SHARE IS ₹2 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), AND IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND IN [●] EDITIONS OF [●] (A TELUGU DAILY NEWSPAPER, TELUGU BEING THE REGIONAL LANGUAGE OF TELANGANA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of *force majeure*, banking strike or similar circumstances, our Company may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Day, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice/ press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Banks, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion, the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis (the "Anchor Investor Portion"), out of 40.00% of the Anchor Investor Portion will be reserved for allocation in the following manner: (i) 33.33% to domestic Mutual Funds, and (ii) 6.67% to life insurance companies and pension funds, subject to valid Bids having been received from domestic Mutual Funds, Life Insurance Companies and Pension Funds. Life Insurance Companies and Pension Funds shall be allocated to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of an under-subscription in the portion reserved for life insurance companies and pension funds, the allocation shall be made to domestic Mutual Funds, subject to valid Bids being received at or above the Anchor Investor Allocation Price, in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹20.20 million and up to ₹1.00 million; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount (ASBA) process providing details of their respective ASBA Accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see "Offer Procedure" on page 375 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated December 29, 2025 with Securities and Exchange Board of India ("SEBI") and the Stock Exchanges on December 29, 2025.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com respectively where the equity shares are proposed to be listed, the websites of the Book Running Lead Managers ("BRLMs"), i.e., Emkay Global Financial Services Limited at www.emkayglobal.com and Valmiki Leela Capital Private Limited at www.valmikiileela.com and the website of our Company at www.deepajewel.com. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and Stock Exchanges, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

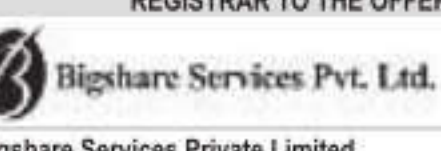
Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares of face value of ₹2 each in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 30 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 227 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 88 of the DRHP.

BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER
		
Emkay Global Financial Services Limited Address: The Ruby, 7 th Floor, Senapati Bapat Marg, Dadar (West), Mumbai - 400 028, Maharashtra, India. Tel.: +91 22 6612 1212 E-mail: dj.ipo@emkayglobal.com Investor grievance e-mail: itg@emkayglobal.com Website: www.emkayglobal.com Contact person: Vimal Maniyar/ Pooja Sarvankar SEBI registration number: INM000011229	Valmiki Leela Capital Private Limited Address: 5 th Floor, A-506, Times Square Arcade- II, Nr. Avalon Hotel, Opp. Manan Park Plot, Bodakdev, Thaltej, Ahmedabad - 380059, Gujarat, India Telephone: +91 79650 90099 E-mail: deepa.ipo@valmikiileela.com Investor grievance e-mail: itg@valmikiileela.com Website: www.valmikiileela.com Contact person: Khush Josphura / Shrivani Suthar SEBI registration number: INM000013341	Bigshare Services Private Limited Address: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, Maharashtra, India Telephone: +91 22 6263 8200 E-mail: ipo@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact person: Babu Raphael C. SEBI registration number: INR000001385
COMPANY SECRETARY AND COMPLIANCE OFFICER Vandana Modani, Company Secretary and Compliance Officer, Deepa Jewellers Limited Ground floor and first floor, door no. 3-6-343 & 344, Basheerbagh, Himayathnagar, Hyderabad-500029, Telangana, India. Telephone: +91 76809 62117; E-mail: cs@deepajewel.com ; Website: www.deepajewel.com All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.		
Place : Hyderabad, Telangana Date : December 30, 2025		
DEEPA JEWELLERS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated December 29, 2025 with SEBI and the Stock Exchanges on December 29, 2025. The DRHP shall be available on the website of SEBI at www.sebi.gov.in , on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com , NSE at www.nseindia.com , on the websites of the BRLMs, i.e., Emkay Global Financial Services Limited at www.emkayglobal.com and Valmiki Leela Capital Private Limited at www.valmikiileela.com and on the website of our Company at www.deepajewel.com . Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 30 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") nor any state securities laws in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.		
For DEEPA JEWELLERS LIMITED On behalf of the Board of Directors Sd/- Vandana Modani Company Secretary and Compliance Officer		

CONCEPT

ડ્રીંક એન્ડ ડ્રાઈવ સહિતના કેસોને નાથવા પોલીસની ક્વાયત:

સલાયા મરીન પોલીસ દ્વારા સ્પેશિયલ ટ્રાફિક ડ્રાઈવ



((લંચીર: આનંદ લાલ))

દેવભૂમિ હાસકા જિલ્લાના સલાયા મરીન પોલીસ સ્ટેશનના પીઆઈ રાણા તેમજ સ્ટાફ દ્વારા સલાયામાં થઈ ફરટની ઉજવણીના અનુસંધાને ટ્રાફિક ઝુંબેશ ચલાવવામાં હતી. જેમાં વાહનચાલકો પાસેના લાયસન્સ ,અન્ય દસ્તાવેજો ચેક કરવામાં આવ્યા હતા. આ ઉપરાંત ગેરકાયદેસર માલની હેરાફેરી થતી અટકાવવા પુરતી ચકાસણી કરવામાં આવી હતી. તેમજ ડ્રીંક એન્ડ ડ્રાઈવના કેસને નાથવા ડ્રાઈવરને પણ આલ્કોહોલ ડીટેક્ટ મશીન દ્વારા ચેક કરવામાં આવ્યા હતા. ટ્રાફિક નિયમોના ભંગ બદલ અનેક વાહનચાલકોને દંડ ફટકારાચો હતો.

૪૪૦૦ લીટર આથો, ૧૨૦ લીટર દારૂ કબજે:

ભાણવડના બરડા ડુંગરમાં સ્થાનિક પોલીસ તથા એલસીબી દ્વારા કોમ્બિંગ: બે શપ્સ ફરાર

ભાણવડ તા. ૩૧: ભાણવડ નજીકના બરડા ડુંગરમાં ગઈકાલે સ્થાનિક પોલીસે એલસીબી ટીમને સાથે રાખી કરેલા કોમ્બિંગમાં કુલ ૪૪૦૦ લીટર આથો તથા ૧૧૦ લીટર દેશી દારૂ મળી આવ્યો છે. બે શપ્સ પોલીસને જોઈને નાસી ગયા છે.

દેવભૂમિ દારકા જિલ્લાના ભાણવડ પાસે આવેલા બરડા ડુંગરમાં ગઈકાલે સ્થાનિક પોલીસ તથા એલસીબી સ્ટાફે કોમ્બિંગ કર્યું હતું, જેમાં ધામણીનેસ પાસે બાવળની



ઝાળીઓમાંથી બાબર ગલાભાઈ મોરી નામના શપ્સનો મનાતો ૨૨૦૦ લીટર આથો મળી આવ્યો હતો. ત્યાંથી ૫૦ લીટર તૈયાર દેશી દારૂ પણ ઝડપાયો હતો. દરોડા પહેલાં બાબર મોરી નાસી ગયો હતો.

સંક્ષિપ્ત સમાચાર

- ★ ભારતીય સેના રા. ઠદ્દુદ કચોડમાં કાબઈન અને ટોર્પિડો ખરીદશે.
- ★ કેન્દ્ર સરકારે સોશિયલ મીડિયા કંપનીઓને અશ્લીલ કન્ટેન્ટ અંગે ચેતવણી જાહેર કરી .
- ★ જીએ આઈડી બદલનારને પણ જૂનો ડેટા નવા આઈડી પર મળશે .ગૂગલે નવી સુવિધા લોન્ચ કરી .
- ★ ગુજરાત નક્કી ચલણી નોટનું એપીસેન્ટર: કૉંગ્રેસ.
- ★ આસામ-ત્રિપુરામાંથી બાંગ્લાદેશ સાથે જોડાયેલા કક્કરપંથી જૂથો સાથે સંપર્ક ધરાવતા ૧૧ શકમંદોની ઘરપકડ કરી.

જામનગરમાં તા. ૭ થી ૧૩ જાન્યુઆરી સુધી

સાધના કોલોની વેપારી એસો. દ્વારા શ્રીમદ્ ભાગવત સપ્તાહનું આયોજન

જામનગર તા. ૩૧: સપ્તાહ ધ્યાનચક્રનું આયોજન જામનગરમાં સાધના કોલોની કરવામાં આવ્યું છે. તા. ૧૪-૧-વેપારી એસોસિએશન દ્વારા રદના સવારે ૭ વાગ્યાથી મહા માનવજીવનની ઉન્નતિ તથા વિષ્ણુ યજ્ઞ યોજાશે. કથા શ્રવણનો ભારતીય સંસ્કૃતિના રક્ષણ માટે સમયે બપોરે ૩.૩૦ વાગ્યાથી તેમજ સમગ્ર પિતૃઓના મોહાર્થે સાંજે ૬.૩૦ વાગ્યાનો રહેશે. તા. ૭-૧-૨૬થી તા. ૧૩-૧-૨૬ વ્યાસાસને પૂ. સંત યોગીરાજ સુધી સાધના કોલોની, મહાદેવ બ્રહ્મચારી બાપુ બિરાજી કથાનું મંદિર ચોકમાં શ્રીમદ્ ભાગવત રસપાઠ કરાવશે.

સપડાના તલાટીના મનસ્વી વર્તન અંગે રજુઆત

જામનગર તા. ૩૧: સપડા ગામના રવિરાજ સિંહ મંત્રી કાઠી આપતા નથી, અને પ્રતાપસિંહ તેને નામના ગ્રામજને સપડા ગામના તલાટી-કમ મંત્રીના મનસ્વી વર્તન અંગે રજુઆત કરી છે. અરજદારને પૂ. સંત યોગીરાજ મકાન અંગે લોન લેવા માટે ગ્રામ પંચાયતમાંથી મળવાપાત્ર જરૂરી દાખલા આ તલાટી-મંત્રી કાઠી આપતા નથી, અને અરજદારને હેરાન-પરેશાન કરવામાં આવે છે. સપડાના ગ્રામજનો સાથે પણ તેઓ ઉદ્દતાઈભર્યું વર્તન કરતા હોય તેમના ત્રાસમાંથી મુક્ત કરવા માંગણી કરવામાં આવી છે.



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બાળકોના હૃદયરોગના
નિષ્ણાંત કોન્ટેક્ટ દ્વારા ખાસ ઓપીડી
આપના શહેર જામનગરમાં

તારીખ: 02 જાન્યુઆરી, શુક્રવાર
બપોરે 03:00 થી સાંજે 05:00 વાગ્યા સુધી

ઓપીડી સ્થળ: JCC હાઈ બેન્ડિસ્ટ્રીટ, પાંચમો માળ, પ્રાઈમ પેટેડાઈસ,
64 દિગ્વિજય પ્લોટ કોર્નર, જોલી બંગલા પાસે, જામનગર.

ડૉ. નિહાર પાઠક
DNB (Paediatrics), DrNB (Paediatric Cardiology)
Former Paediatric Cardiologist, U. N. Mehta Institute, Ahmedabad
કર્નલબ્લેક, પિડિયાટ્રિક, ફિટલ અને સ્ક્રીચરલ કોન્ટ્રેવેન્શનલ કાર્ડિયોલોજિસ્ટ

નામ લખાવવા અને વધુ માહિતી માટે સંપર્ક કરો:
95740 00696

મતવા મસ્જિદમાં ખતમે ગોષિયા

જામનગર તા. ૩૧: જામનગરમાં ચાંદીબજાર મતવા મસ્જિદમાં તા. ૩૧-૧૨-૨૦૨૫ ના ઈશા નમાઝ પછી હઝરત સલમાન ફારૂજી, હઝરત સરકારે કલા, હઝરત શકસ તબરેઝ, હઝરત મુસા સુહાગના ઉર્ષ નિમિત્તે ખતમે ગોષિયાની નુરાની મહેલિ રાખેલ છે. સર્વ સુન્ની-મુસ્લિમ બિરાદરોએ પધારવા મતવા મસ્જિદના ખાદીમ કાસમ સતાર ફૂલવારાએ જણાવેલ છે.



પશ્ચિમ ગુજરાત વીજ કંપની લિમિટેડ

શહેર વિભાગ - ૨

શહેર-૨ વિભાગીય કચેરી, જૂના પાવર હાઉસ કમ્પાઉન્ડ, જેએમસી બિલ્ડિંગ સામે, લાલ બંગલા પાસે, જામનગર-૩૬૧૦૦૧ ફોન નં. (૦૨૮૮) ૨૫૫૦૩૫૫ - ૨૫૫૦૨૧૬

તા. ૩૧-૧૨-૨૦૨૫

:: પાવર બંધ રહેવાની નોટીસ ::

આથી વીજ પુરવઠો મેળવતા અમારા માનવંતા ગ્રાહકોને જણાવવાનું કે વીજ લાઈનની અગત્યની કામગીરી માટે નીચે દર્શાવેલ વિસ્તારોમાં વીજ પુરવઠો બંધ રહેશે. કામગીરી પૂર્ણ થયે, નિયત સમયથી પહેલાં પણ, કોઈ પણ જાતની જાણ કર્યા વગર વીજ પુરવઠો પુનઃવત કરી દેવામાં આવશે.

તા.૦૨-૦૧-૨૦૨૬ : શુક્રવાર : સમય: ૭:૦૦ થી ૧૪:૦૦ સુધી

૧) જેલર રોડ ફીડર: શંકરના મંદિર વારો વિસ્તાર, પંચશીલ મંદિર, શાસ્ત્રીનગર, રઝાનગર, વજીરપરા, સુભાષપરા-૨, મીલેટ્રી ગેઈટની આસપાસનો વિસ્તાર, પ્રેમચંદશેઠ કોલોની, કુંવરબાઈ ધર્મશાળા, સેન્ટર જેલ વિગેરે વિસ્તાર.

૨) વલ્લભનગર ફીડર: રામનગર, વલ્લભનગર, જલ દિગ્વિજય પ્લોટ મેઈન રોડ, નહેરુનગર, સિંધધાઈ કોલોની વિગેરે વિસ્તાર.

૩) ઈન્ફન્ટરી ફીડર: એમ.ઈ.એસ. કોલોની, આર્મી એરિયા વિગેરે વિસ્તાર.

તા.૦૩-૦૧-૨૦૨૬: શનિવાર : સમય: ૭:૦૦ થી ૧૪:૦૦ સુધી

૪) રીંગ-૧ ફીડર: મીંગકોલોની, લાખોટા તળાવ આસપાસનો વિસ્તાર, પ્લોટ પોલીસચોકીશી ખંભાળિયા ગેઈટ સુધીનો બેચ બાજુનો વિસ્તાર, દિગ્વિજય પ્લોટ નં. ૧ થી ૧૬, શેઠ ભગવાનદાસ રોડ, નગરપરા ૧ અને ૨, દ્વારકાપૂરી રોડ વિગેરે વિસ્તાર.

JCD-2/T2/SHUTDOWN/6562

DATE: 31-12-2025

નાયબ ઈજનેર,
ખંભાળીયા ગેઈટ સ.કી., જામનગર

સમારકામ માટે

એક શપ્સ સાથે થયેલા ઝઘડાનો ખાર રખાયો:

અગાઉના ઝઘડાનો ખાર રાખી કાલાવડમાં છતર ગામના યુવાન ઉપર ચારનો હુમલો

જામનગર તા. ૩૧: કાલાવડના છતરમાં રહેલા એક યુવાન સોમવારની રાત્રે કાલાવડના મગફળી ખરીદ કેન્દ્રમાં પોતાના વાહનમાં બેઠા હતા ત્યારે ત્યાં ધસી આવેલા ચાર અજાણ્યા શપ્સોએ તેઓને ધોકા-પાઈપથી હુમલો કરી જીવલેણ ઈજા પહોંચાડી હતી. થોડા દિવસ પહેલાં નાના પાંચદેવડા ગામના એક શપ્સ સાથે થયેલા ઝઘડાનો ખાર રાખી હુમલો કરાયાનું પોલીસ ફરિયાદમાં જણાવાયું છે.

કાલાવડ તાલુકાના છતર ગામમાં રહેતા હાદિકેભાઈ મારવાનું શરૂ કર્યું હતું. આ પોલીસમાં સાજીદ મલેક પરસોત્તમભાઈ તાળા ઉર્ફે શપ્સોએ હવે નાના વિરૂદ્ધ કરેલી ફરિયાદનો ડિમ્પલભાઈ નામના યુવાન સોમવારની રાત્રે પોતાનું મલેક સાથે માથાકૂટ કરી તો હુમલાખોરોને મોકલ્યાની આઈશર લઈને કાલાવડમાં આવેલા મગફળી ખરીદ કેન્દ્રમાં આવ્યા હતા. જયાં તેઓ રાત્રે એકાદ વાગ્યે આઈશરમાં બેઠા હતા ત્યારે ચાર અજાણ્યા શપ્સ પાઈપ તથા ધોકા સાથે આવી ચઢ્યા હતા.

આ શપ્સોએ આઈશરમાંથી હાદિકેભાઈને નીચે ખેંચી લઈ આઈશરની પાછળ લઈ જઈ પતાવી જ દેવો છે તેમ કહી જીવલેણ

:: પટાવાળા કમ ચોકીદાર જોઈએ છે ::

શ્રી હાલારી વિશા ઓશવાળ મહાજનવાડી ખંભાળીયાના નાકા બહાર જામનગર ખાતે ચોલીસ કલાક માટે પટાવાળા કમ ચોકીદારની જરૂરિયાત છે, જેમને લખતા વાંચતા આવડતું હોય તથા સાચકલ ચલાવી શકતા ૪૦ વર્ષ થી ૬૦ વર્ષની ઉમર ધરાવતા હોય તેઓ પોતાના સ્વમકસરે અરજી લખી સાથે પોતાનો પાસપોર્ટ સાઈઝ ફોટોગ્રાફ અને આધાર કાર્ડની ઝેરોક્ષ જોડી સંસ્થાની ઓફિસે દિવસ-પ માં સાંજે ૦૬:૦૦ થી ૦૮:૩૦ વાગ્યા સુધી પોતાની અરજી રૂબરૂ આપી જવી.

રોશન સોમચંદ શાહ
માનદમંત્રી, શ્રી હાલારી વિશા ઓશવાળ મહાજન, જામનગર

SHREE DIGVIJAY CEMENT COMPANY LIMITED	
Registered Office: Digvijaygram via Jammagar, Jammagar, Gujarat, 361140 India; TEL: 0288-2344272/75; FAX: 0288-2344092; WEBSITE: www.digvijaycement.com; EMAIL ID: investors.sdcc@digvijaycement.com; Corporate Identification Number: L28940GJ1944PLC000749	
Recommendations of the Committee of Independent Directors ("IDC") of Shree Digvijay Cement Company Limited ("Target Company") on the Open Offer (as defined below) by India Resurgence Fund – Scheme 1 ("Acquirer 1"), India Resurgence Fund 2 – Scheme 2 ("Acquirer 2") and India Resurgence Fund 2 – Scheme 4 ("Acquirer 3") (Acquirer 1, Acquirer 2, and Acquirer 3 to be collectively referred to as "Acquirers") to the Public Shareholders (as defined in the Letter of Offer dated December 26, 2025 ("LOF") of the Target Company, under Regulation 26(7) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations").	
1	Date
2	Name of the Target Company (TC)
3	Details of the Offer pertaining to TC
4	Name(s) of the acquirer
5	Name of the Manager to the offer
6	Members of the Committee of Independent Directors (Please indicate the chairperson of the Committee separately)
7	IDC Member's relationship with the TC (Director, Equity shares owned, any other contract / relationship), if any
8	Trading in the Equity shares/ other securities of the TC by IDC Members
9	IDC Member's relationship with the acquirer (Director, Equity shares owned, any other contract / relationship), if any
10	Trading in the Equity shares/ other securities of the acquirer by IDC Members
11	Recommendation on the Open offer, as to whether the offer is fair and reasonable
12	Summary of reasons for recommendation
13	Disclosure of the Voting Pattern
14	Details of Independent Advisors, if any.
15	Any other matter(s) to be highlighted

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations.

For and on behalf of the Committee of Independent Directors of
Shree Digvijay Cement Company Limited

Place: Mumbai
Date: December 30, 2025

Chairperson - Committee of Independent Directors
DIN: 00046810