FORM NO. MGT-7

[Pursuant to sub-Section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]

सत्यमेव जयते

Annual Return

(other than OPCs and Small Companies)

Form language (◉) English ( ) Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company: L26940GJ1944PLC000749 [Pre-fill]

Global Location Number (GLN) of the company:

(ii) * Permanent Account Number (PAN) of the company: AADCS0957J

(iii) (a) Name of the company: SHREE DIGVIJAY CEMENT CO LTD

(a) Registered office address

POST-DIGVIJAY GRAM, VIA-JAMNAGAR, DIGVIJAY GRAM NA
JAMNAGAR
Gujarat
361140
India

(b) *e-mail ID of the company: Viral.thaker@digvijaycement.com

(c) *Telephone number with STD code: 02882344272

(d) Website: www.digvijaycement.com

(iv) Date of Incorporation: 06/11/1944

(v)

Type of the Company	Category of the Company	Sub-category of the Company
Public Company	Company limited by shares	Indian Non-Government company

(vi)Whether company is having share capital (◉) Yes ( ) No

(vii) *Whether shares listed on recognized Stock Exchange(s) (◉) Yes ( ) No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BSE Limited	1
2	National Stock Exchange of India Limited	1024

(b) CIN of the Registrar and Transfer Agent U67190MH1999PTC118368 Pre-fill

Name of the Registrar and Transfer Agent

MUFG INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai Maharashtra -400083

(viii) *Financial year From date 01/04/2024 (DD/MM/YYYY) To date 31/03/2025 (DD/MM/YYYY)

(ix) *Whether Annual general meeting (AGM) held ◉ Yes ○ No

(a) If yes, date of AGM 29/08/2025

(b) Due date of AGM 30/09/2025

(c) Whether any extension for AGM granted ○ Yes ◉ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the Company
1.	C	Manufacturing	C13	Other manufacturing including jewellery, musical instruments, medical instruments, sports goods, etc. activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 2 Pre-fill All

S. No	Name of the company	CIN / FCRN	Holding/Subsidiary/Associate/ Joint Venture	% of shares held
1.	True North Fund VI LLP		Holding	54.68
2.	SDCCL LOGISTICS LIMITED	U63000GJ2020PLC115066	Subsidiary	100

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	250,000,000	148,083,645	147,815,398	147,814,278
Total amount of equity shares (in Rupees)	2,500,000,000	1,480,836,450	1,478,153,980	1,478,142,780

Number of classes: 1

Class of Shares Equity Shares Capital	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	250,000,000	148,083,645	147,815,398	147,814,278
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	2,500,000,000	1,480,836,450	1,478,153,980	1,478,142,780

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes: 0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) **Break-up of paid-up share capital**

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	684,018	146,722,760	147,406,778	1,474,067,780	1,474,067,780	-
Increase during the year	-	419,466	419,466	4,194,660	4,194,660	-
i. Pubic Issues	-	-	-	-	-	-
ii. Rights issue	-	-	-	-	-	-
iii. Bonus issue	-	-	-	-	-	-
iv. Private Placement/ Preferential allotment	-	-	-	-	-	-
v. ESOPs		407,500	407,500	4,075,000	4,075,000	-
vi. Sweat equity shares allotted	-	-	-	-	-	-
vii. Conversion of Preference share	-	-	-	-	-	-
viii. Conversion of Debentures	-	-	-	-	-	-
ix. GDRs/ADRs	-	-	-	-	-	-
x. Others, specify Dematerialized during the year	-	11,966	11,966	119,660	119,660	-
Decrease during the year	-	-	-	-	-	-
i. Buy-back of shares	-	-	-	-	-	-
ii. Shares forfeited	-	-	-	-	-	-
iii. Reduction of share capital	-	-	-	-	-	-
iv. Others, specify dematerialized during the year	11,966	-	11,966	119,660	119,660	-
At the end of the year	672,052	147,142,226	147,814,278	1,478,142,780	1,478,142,780	-
Preference shares						
At the beginning of the year	-	-	-	-	-	-
Increase during the year	-	-	-	-	-	-
i. Issues of shares	-	-	-	-	-	-

ii. Re-issue of forfeited shares	-	-	-	-	-	-
iii. Others, specify						
Decrease during the year						
i. Redemption of shares	-	-	-	-	-	-
ii. Shares forfeited	-	-	-	-	-	-
iii. Reduction of share capital	-	-	-	-	-	-
iv. Others, specify	-	-	-	-	-	-
At the end of the year						

ISIN of the equity shares of the company INE232A01011

(ii) Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☒ Nil

[Details being provided in a CD/Digital Media] ○ Yes ◉ No ○ Not Applicable

Separate sheet attached for details of transfers ◉ Yes ○ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	26/07/2024

Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures			0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover 7,25,14,65,000

(ii) Net worth of the Company 2,74,91,05,000

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/ Hindu Undivided Family				
	(i) Indian	**0**	**0**	**0**	
	(ii) Non-resident Indian (NRI)	**0**	**0**	**0**	
	(iii) Foreign national (other than NRI)	**0**	**0**	**0**	
2.	Government	**0**	**0**	**0**	
	(i) Central Government	**0**	**0**	**0**	
	(ii) State Government	**0**	**0**	**0**	

	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	80825928	54.68	0	
10.	Others	0	0	0	
	Total	**80825928**	**54.68**		

Total number of shareholders (promoters) 1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/ Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government	0	0	0	
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	80825928	54.68	0	
10.	Others	0	0	0	
	Total	**80825928**	**54.68**		

Total number of shareholders (other than promoters) 100298

Total number of shareholders (Promoters + Public/ Other than promoters) **100299**

(C) Details of Foreign institutional investors' (FIIs) holding shares of the company 0

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS
(Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	85441	100298
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. **Promoter**	0	1	0	1	0	0
B. Non-Promoter	2	3	2	3	0.92	0
(i) Non-Independent	2	0	2	0	0.92	0
(ii) Independent	0	3	0	3	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	2	4	2	4	0.92	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 8

(B)(i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
Anil Chandanmal Singhvi	00239589	Director	1,169,492	
Mahesh Shrikrishna Gupta	00046810	Director	0	
Pramod Kabra	02252403	Director	0	
Satish Prabhakar Kulkarni	08741350	Director	0	
Mitu Samarnath Jha	07244627	Director	0	
Ramanujan Krishnakumar	10412896	Managing Director	134122	
Suresh Kumar Meher	AIIPM6866E	Company Secretary	159	
Vikas Kumar	BBZPK1654B	CFO	146609	

(ii) Particulars of change in director(s) and Key managerial personnel during the year

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held: 1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
Annual General Meeting	26/07/2024	95824	85	56.75

B. BOARD MEETINGS

*Number of meetings held: 4

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	26/04/2024	6	6	100

2	26/07/2024	6	6	100
3	13/11/2024	6	6	100
4	24/01/2025	6	6	100

C. COMMITTEE MEETINGS

Number of meetings held: 9

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	26/04/2024	3	3	100
2	Audit Committee	26/07/2024	3	3	100
3	Audit Committee	13/11/2024	3	3	100
4	Audit Committee	24/01/2025	3	3	100
5	Nomination and Remuneration Committee	26/04/2024	3	3	100
6	Risk Management Committee	26/04/2024	3	3	100
7	Risk Management Committee	13/11/2024	3	3	100
8	Stakeholders' Relationship Committee	27/04/2024	3	3	100
9	Corporate Social Responsibility Committee	26/04/2024	4	4	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	26/07/2024 (Y/N/NA)
1	Anil Chandanmal	4	4	100	2	2	100	Yes
2	Mahesh Shrikrishna	4	4	100	7	7	100	Yes
3	Pramod Kabra	4	4	100	8	8	100	Yes
4	Satish Prabhakar	4	4	100	8	8	100	Yes
5	Mitu Samarnath Jha	4	4	100	1	1	100	Yes

6	Krishna Kumar Ramanujan	4	4	100	1	1	100	Yes

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered 2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Krishna Kumar Ramanujan	CEO & Managing Director	1,36,41,365	0	0	46,95,038	1,83,36,403
	Total		1,36,41,365	0	0	46,95,038	1,83,36,403

Number of CEO, CFO and Company secretary whose remuneration details to be entered 2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Suresh Kumar Meher	Company secretary	78,21,492	0	0	4,52,078	82,73,570
2	Vikas Kumar	CFO	87,47,294	0	0	39,57,686	1,27,04,980
	Total		1,65,68,786	0	0	44,09,764	2,09,78,550

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Number of other directors whose remuneration details to be entered

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	Anil Chandanmal Singhvi	Executive Chairman	3,70,35,350	-	-		3,70,35,350
2	Mahesh Shrikrishna Gupta	Independent Director	-	6,50,000	-	10,00,000	16,50,000
3	Satish Prabhakar	Independent Director	-	6,50,000	-	10,50,000	17,00,000
4	Mitu Samarnath	Independent Director	-	6,50,000	-	5,00,000	11,50,000
	Total		3,70,35,350	19,50,000	-	25,50,000	4,15,35,350

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ○ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

◉ Yes ○ No

(In case of 'No', submit the details separately through the method specified in instruction kit)

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name: Manoj Rajaram Hurkat

Whether associate or fellow: ○ Associate ◉ Fellow

Certificate of practice number: 2574

I/We certify that:

(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.

(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. .. 10 dated 24/05/2016

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been compiled with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director

To be digitally signed by

(●) Company Secretary

( ) Company secretary in practice

Membership number: 16938

Certificate of practice number:

List of attachments

MGT-8_Signed
SHT.pdf
Forms filed during the year 2024-25.pdf
List of shareholders

Attachments

1. List of shareholders, debenture holders — Attach
2. Approval letter for extension of AGM; — Attach
3. Copy of MGT-8; — Attach
4. Optional Attachment(s), if any — Attach

Remove attachment

Modify | Check Form | Prescrutiny | Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company.